DEPARTMENT OF SOCIAL SERVICES 744 P Street, Sacramento, CA 95814



December 18, 1981

ALL-COUNTY INFORMATION NOTICE I-155-81

TO:

ALL COUNTY WELFARE DIRECTORS
ALL CHIEF PROBATION OFFICERS
ALL LICENSED PUBLIC AND PRIVATE ADOPTION AGENCIES
ALL DSS DISTRICT ADOPTION OFFICES

SUBJECT: AB 2749 FORMS AND AGREEMENTS

REFERENCE:

The purpose of this letter is to provide you with advance copies of the AFDC-Foster Care (FC) forms and agreements to be used in conjunction with the regulations implementing AB 2749 (Chapter 1166, Stats. 1980) effective January 1, 1982.

This package includes four forms (three revised, one new) and two agreements (one revised, one new). The forms and agreements were developed with input from the County Welfare Director's Association, the County Forms Advisory Committee (CFAC) and the department, and reflect the AFDC-FC Program changes resulting from passage of AB 2749. The forms also reflect a new AFDC-FC forms numbering system. The forms' prefix has been changed from CA to FC, making it easier to identify forms unique to the AFDC-FC Program. In addition, the sequential numbering system simplifies the numbering of current and new AFDC-FC forms.

Following is a brief explanation of each form and agreement in this package.

1. FC 2 (formerly CA 2X) - Statement of Facts Supporting Eligibility for AFDC-Foster Care (FC)

The FC 2 is a simplified version of the CA 2, Statement of Facts Supporting Eligibility for AFDC and may be used instead of the CA 2 in certain circumstances. The FC 2 is designed specifically for the AFDC-FC Program and is used to obtain information to determine whether the child meets the general AFDC-FC eligibility requirements. At county option, the placement worker may complete the FC 2 instead of the CA 2 at application and redetermination when the parent or legal guardian is unavailable, deceased, incapacitated or not cooperating. Also at county option, the parent or legal guardian, who is available and cooperating may complete the FC 2 instead of the CA 2 at the six-month redetermination. The FC 2 may not be completed by the parent or legal guardian at application. The FC 2 is a Required Form - No Substitute Permitted. If the county opts to use the FC 2 instead of the CA 2, no modification or substitution may be made to the form (see MPP Section 23-400.111).



2. FC 3 (formerly CA 350) - Determination of Federal AFDC-FC Eligibility

This form is completed by the eligibility worker (EW) for all court ordered cases to determine whether the child is eligible for the federal AFDC-FC Program. To complete the form, the EW will need to obtain information from various other documents (e.g., CA 2 or FC 2, FC 5, and the companion AFDC-FG/U case) as well as from other individuals, such as the placement worker and the parent or relative from whom the child was removed. The reverse of the form is the AFDC-FG/U Linkage Worksheet which must be completed to determine whether AFDC-FG/U eligibility would have existed in the month of the petition when the child did not actually receive such benefits. The FC 3 is a Required Form - Substitute Permitted with prior department approval (see MPP Section 23-400.112).

3. FC 4 (formerly CA 1002) - AFDC Program Choice Indicator

This form is used in all cases when a child is placed with a relative and meets the eligibility requirements of both the AFDC-FG/U program and the federal AFDC-FC Program. It contains information describing the two programs and is used in discussion with the caretaker relative to explain the child's dual program eligibility and to document the caretaker relative's program choice. The EW completes the informational portion of the form. The EW or placement worker then presents the form and explains the programs to the caretaker relative who then indicates under which program he/she chooses to receive aid on behalf of the child. This form is completed in duplicate with the original retained in the income maintenance case record and a copy given to the caretaker relative. The FC 4 is a Required Form - Substitute Permitted with prior department approval (see MPP Section 23-400.112).

4. FC 5 - Certification of AFDC-FC Requirements

The purpose of this new form is to document that certain AFDC-FC eligibility requirements regarding the authority for placement, provision of services, placement in an eligible facility and payee requirements have been met. The form is completed by the placement worker and forwarded to the EW at application, redetermination and when other changes in case circumstances which affect AFDC-FC eligibility occur. The EW uses the information obtained on this form to determine eligibility and to complete the FC 3 described above. The FC 5 is completed in duplicate with the original retained in the income maintenance case record and a copy retained in the service case record. The FC 5 is a Required Form - Substitute Permitted with prior departmental approval (see MPP Section 23-400.112).

5. CWD/Probation Agreement

The CWD/Probation Agreement is used to formalize the agreement between the county welfare department (CWD) and the probation department as required by federal regulations, current state law/regulations and the regulations implementing AB 2749. The attached version is a model agreement which sets forth the responsibilities of each agency.

6. CWD/Adoption Agency Agreement

This new CWD/Adoption Agency Agreement is used to formalize the agreement between the CWD and a public or private adoption agency as required by federal regulations and the regulations implementing AB 2749. The attached version is a model agreement which sets forth the responsibilities of each agency.

The CWD/Probation Agreement and CWD/Adoption Agency Agreement must be executed prior to or on April 1, 1982 and subsequently, when either agreement is revised and at each county's option. CWDs should submit a copy of all executed agreements to the AFDC Foster Care Bureau, 744 P Street, Mail Station 16-29, Sacramento, California, 95814.

The current version of the CA 2X (10/78), CA 350 (4/79) and the CA 1002 (4/80) will become obsolete after December 31, 1981. CWDs/agencies are to begin using the new versions of the above forms effective January 1, 1982. The FC 5 is to be used for all new cases effective January 1, 1982 and for continuing cases as redetermination or other changes affecting eligibility occur.

Supplies of the FC 2, FC 3 and FC 4 will be available December 21, 1981. The FC 2 and FC 4 will be in pads of 100, the FC 3 will be in single sheets (EA). Supplies of the FC 5 will be printed in carbon sets (two forms per set) and will be available January 5, 1982. CWDs/agencies should submit orders for all forms immediately by sending a completed form GEN 727B County Forms Order to the DSS Warehouse, Post Office Box 22429, Sacramento, California 95822 - 3799. Orders for the FC 5 should be submitted on a separate form GEN 727B. Since the FC 5 will not be available by January 1, 1982, counties should use the attached advance copy for printing an interim supply until the DSS supplies are received.

The FC 2 and FC 4 will be available in Spanish in approximately three months. County welfare departments will be notified via the GEN 127 Notice of Form Change when supplies are available for ordering.

As with all new or revised AFDC forms, your comments or suggestions for future improvement are welcome. Please forward them to:

AFDC Forms Coordinator AFDC Program Systems Bureau 744 P Street, Mail Station 16-31 Sacramento, CA 95814

If you have any questions regarding the attached forms and agreements, please contact the appropriate agency or individual as follows:

County welfare departments should contact your AFDC Management Consultant at (916) 445-4458. County probation departments and licensed public or private adoption agencies should direct questions to your county welfare department. DSS district adoption offices should contact your Adoption Consultant.

Sincerely,

KYLE S. MCKINSEY

Deputy Director

Attachment

cc: CWDA

STATEMENT OF FACTS SUP ELIGIBILITY FOR AFDC-FOS	STER CARE (FC)			ELIGIBILITY WORKER ONLY APPLICATION D REDETERMINATE CASE NAME
INSTRUCTIONS: Complete in ink all question may complete this form instead of the CA 2 at reform instead of the CA 2 at application and re	determination only. The pla determination when the par	cement worker may ent/legal guardian	complete this	CASE NUMBER
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DATE NAME OF CHILD#3		SEX		
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2) IS THE CHILD A CITIZEN OF THE UNITED STATES?	CHLD#1 CHLD#2 CHLD#3	U YES U YES U YES	□ NO □ NO □ NO	CITIZENSHIP/ALIBN STATUS
3.) мотнік обсніго#)	. MADEN NAME	*		CHILD SUPPORT REFERRAL
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DETERMINATION OF FEDERAL AFDC-FC ELIGIBILITY

INSTRUCTIONS: Complete this form in all cases when a juvenile court order has been issued. To be eligible for federal AFDC-FC, items through 8 must be answered YES. Complete all items. Complete the Verification column with information from the CA2 or FC2 and FC5.

Child	's Name Case Name	Ca	se Num	ber	Court Number
	of Petition which led to Order for Removal (If applicable) Date of Detention Order Resulting in Removal (If applicable) Date of Jurisdictional/Dispositional Order Resulting in Removal	r Na	me of l	Relative Fron	n Whom Removed
	FEDERAL AFDC—FC ELIGIBILITY REQUIREMENTS				VERIFICATION
①	The child meets all general AFDC-FC eligibility requirements as established on the CA 2 or FC 2.		es] No	
2	The child was removed from the home of a parent or relative by either of the following juvenile court orders: a. Detention Order b. Jurisdictional/Dispositional Order		es	□ No	
3	The above court order designates responsibility for placement and care to either the county welfare department or probation department, and		es	I _{No}	
	 a. □ Is currently in effect; or b. □ Was dismissed because: □ Parental rights were terminated/child was relinquished to a public adoption ag □ Child turned 18 and has signed a mutual agreement with the placement agency 		or		
4	The child meets one of the following AFDC-FG/U linkage requirements: a. □ In the month of the petition which led to the court order for removal, the child was living in the home of the parent or relative from whom removed and receiving federal AFDC-FG/U. Basis of deprivation in month of petition was due to either parent's: □ Death □ Incapacity □ Unemployment □ Absence (Federal "U" Program) b. □ In the month of the petition which led to the court order for removal, the child was living in the home of the parent or relative from whom removed and would have received federal AFDC-FG/U had application been made. (Complete back of form.) c. □ The child had been living in the home of the parent or relative from whom removed within six months prior to the month of the petition which led to the court order for removal and the child would have received federal AFDC-FG/U in the month of the petition had he/she still been living with that relative and had application been made. (Complete back of form.)	g n	'es	□ No	
(3)	The child is placed with either of the following: a. Nonrelative b. Relative, other than the parent or relative from whom removed		'es	□No	·
<u>(6)</u>	The child resides in one of the following: a. □ Family home licensed by CWD or SDSS b. □ Approved family home; certified, license-pending c. □ Approved family home; exempt from licensure d. □ Exclusive-use home certified by licensed homefinding agency e. □ Private, nonprofit group home licensed by SDSS		es l	□ No	
<u></u>	Payment will be made to one of the following payees: a. □ The family home or group home indicated above b. □ The CWD or probation placement worker c. □ A cooperating public or private child care or child placement agency (e.g. licensed homefinding agency)		es J	□ No	
8	The child will not be receiving SSI/SSP as of the effective date of the first federal AFDC-FC payment or while receiving federal AFDC-FC.		es	No No	ate of Federal Eligibility
	Not Eligible Insufficient Information. Not eligible for federal AFDC-FC. Insufficient Information. Not eligible for federal AFDC-FC. Items 1-8 answered	TDC-F YES.	C,		
Eligibi	ility Worker Signature			Date Comp	pleted

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NSTRUCTOMS: Complete the following to determine if the child would have received federal AFDC-FG/U in the month of the requirement is met when all 4 items are answered YES. When the AFDC-FG/U linkage determination is completed, thee hopicable box(es) in item 4 on the form and proceed.

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....STRUCTIONS: Complete in duplicate for use in discussion with Caretaker Relative

- Original to 1M case
- Copy to Caretaker Relative

AFDC PROGRAM CHOICE INDICATOR

		*	
			Case Name
Same of Child #i	Name of Chiki#2	Name of Child#3	Case Number
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You may choose to receive aid under either AFDC-FC (Foster Care) or AFDC-FG/U (Family Group/Unemployed Parent) for the above-named related child(ren) placed in your care by the county welfare department or probation department as a result of a court order. This choice is available to caretaker relatives, other than parents, of children who meet all federal eligibility requirements for AFDC-FC as well as eligibility requirements for AFDC-FG/U.

Read the descriptions of the two programs below carefully before deciding under which one you want to receive aid for the above-named child(ren). Then, indicate your choice by checking one of the two boxes below. Sign and date the form and return it to the county welfare department. If you have any questions, you should contact your eligibility worker or placement worker.

	AFDC-FC	AFDC—FG/U
PAYMENT AMOUNT	AFDC-FC payment for above-named child(ren)	AFDC-FG/U payment for all eligible family members including above-named child(ren)
, Alexandre Marie Control of the Con	TOTAL forperson(s) (per month)	TOTAI. forperson(s) (per month)
DATE(S) PAID	On the of the month after the costs are incurred.	On the and of the month for that month.
SOCIAL SERVICES	Placement worker visits are required.	Placement worker visits may be required by the court, but are not required for AFDC-FG/U payments.
LICENSING/ APPROVAL OF HOME	Your home must be approved by the placement worker.	No requirements.
AID FOR OTHER FAMILY MEMBERS	The AFDC-FC payment covers only the needs of the above-named child(ren).	If you are a needy caretaker relative and want aid for yourself and, if applicable, your other needy children in the home, the AFDC-FG U payment will also cover your and your family's needs, provided all eligibility requirements are met.
REDETER— MINATION OF ELIGIBILITY	Required at least every six months.	Required at least once a year.
REPORTING OBLIGATIONS	Any changes in the foster child(ren)'s circumstances must be reported to the county welfare department whenever they occur.	The CA-7 Monthly Income Report is required and failure to file the report in a timely manner may result in a discontinuance of aid.
риасей из ту	ne above and understand that I may choose AFDC-FC or care. I choose:	AFDC-FG/U for the above-named related child(ren) AFDC-FG/U
Caretaker Relative Signature	Date	Eligibility Placement Worker Signature Phone Number

CERTIFICATION OF AFDC-FC REQUIREMENTS

INSTRUCTIONS: Complete in duplicate

· Original to Eligibility Worker

• Copy to Service Case

CHIED'S NAME		CASE NAM	ŧ			CASE NUMBER	
Check AI.I. Applie Initial Placem (Complete A.			e of Authority for lete A and, if app		Change (Comple	of Placement/Lie	censing Status
Redeterminati	on of AFDC-FC Eligibili C. D. E and, if applicable		e of Court Order S lete B)	Status ,	Change (Comple	of Payee Informate E)	Hion
	Court Order in (Complete B)	effect on file.		Order al/Dispositional O	rder	Flicetive date	1
A. AUTHORITY FOR	2. Parental rights of quished to a lice	erminated/child relin- ensed adoption agency.	Adoption agency is: D Public [
	3. Voluntary place agency/agencies	ment agreement signed by representative(s) on file.	parent or guardian	and placement		Effective date	
PLACEMENT		guardian; Letters of Guard	fianship of the Per	rson on file.		Effective date	
		d by child age 18 and place placements only)			·	Effective date	
В	Court Number 1b. Name of relative from wh	Date of petition which led to removal		robation Personal let.	on named [Other (specify) c from whom removed	
COURT ORDER	2a Dependency/Wa	irdship dismissed or detenti	on order	2b. Date order dixir	issed/lapsed	2c. New aut	hority for placement ed. (Complete A)
STATUS	3a. Court jurisdictio	n transferred to	County	3b. Effective date of	court jurisdiction		
C. SERVICES REQUIRE-	Initial assessmen Reassessment Date of placement worker's most	(Date:)	Plan cov	ers period		rough
MENTS				[b. License number		es offered as app	ropriate.
	2	ensed by CWD or SDSS.		2b. Certificat	ion on file that	this home meets	icensing standards and
D.	ordered placements only-see EAS 45-101.1 (b)(2)) on placement in a lice child's service needs.			nsed facility is a	vailable or meets this		
LICENSING STATUS OF	from licensing	nome exempt D The	is home meets this Id's needs.	Child's Child's relative		Child's guardian	Person named in direct court order
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	5a. Private group hor 5d.	me licensed by SDSS	☐ Profit	□ Nonprofit		Sc. 1 icense number	H KHOWA):
		oup home is necessary to m	eet the child's treat	ment needs and thi	group home	offers the needed	treatment services.
	The family or gro	up home indicated above		Effective date of payee	nformation		
E.	The CWD or pro	bation placement worker		Name of payee			
PAYEE INFORMATION	A cooperating public or private child care or child pla agency (e.g. licensed homefinding agency)		child placement	Address			
	The child age 16 or over as his/her own payee while ten ily absent from foster care facility (See EAS 45-301.2)		while temporar- 45-301.213)	City	St	AIRC .	Zip Code
Additional Inf	ormation and/or Com	nents on Reverse	,				
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EEMENT BETWEEN		AND THE WELFARE OF CALIFORNIA	DEPARTMENT
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The welfare department is responsible for administering the Aid to Families with Dependent Children Program, including the determination of eligibility and the payment of aid, and for assuring that services are provided for children in foster care for whom AFDC-FC is paid.

Section 408 of the Social Security Act provides federal funds and state law (California Welfare and Institutions Code Section 11450) provides state funds in Aid to Families with Dependent Children payments for certain children living in family homes or group homes.

Section 408 of the Social Security Act, state law (California W&IC Section 11404(a)) and EAS 45-202.612 and 45-203.512 require that a written agreement be in effect between the probation department and the welfare department in order to claim federal and/or state AFDC-FC for costs of care for foster children supervised by a probation department.

The agreement applies to a child who:

- Meets the general AFDC-FC eligibility requirements in EAS 45-201 as well as those requirements specified in EAS 45-202 or EAS 45-203 and all requirements in Chapter 45-300 which apply; and
- 2. Was removed from his/her home pursuant to a court order which resulted in his/her placement in foster care and which designated the care, custody and control of the child to the probation department.

FOR EACH CHILD, THE PROBATION DEPARTMENT AGREES TO:

- 1. Place the child in an eligible facility specified in EAS 45-202.5 or EAS 203.4, and
 - a. If the child is placed in the home of a relative, guardian, or the home of a person named in a direct court order, document that the home is suited to the child's needs.
 - b. If the child is placed into an unlicensed family home under authority of W&IC Sections 362(1)(c), 362.5, or 727(1)(c), certify that:
 - (1) A license application is pending and has not been denied, and the home meets licensing standards for family homes as defined in Title 22 of the California Administrative Code: and
 - (2) Placement in a licensed facility is not available or does not meet the child's service needs.
 - c. If the child is placed in a licensed group home, document that such placement is necessary to meet the treatment needs of the child and that the facility offers those treatment services.
- 2. Provide the following services in accordance with 45 CFR 233.110(a)(2) and EAS 45-201.4:
 - a. Develop a written assessment of the reasons necessitating the child's placement in foster care and the treatment needs of the child during foster care.
 - b. Update such assessment no less frequently than once every six months.
 - c. Develop and maintain in effect a current social service plan which specifies how the problems or needs of the child identified in the assessment are to be addressed.
 - d. Visit the child as often as appropriate but no less frequently than once every six months.

- 3. Comply with the informing, offering of assistance with transportation and scheduling, and documentation requirements of MPP Sections 30-206.1 and 30-209.6 with regard to the Child Health Disability Prevention (CHDP) Program.
- 4. Provide the welfare department with:
 - a. A statement on a form prescribed by the Department of Social Services which certifies that:
 - (1) The requirements in 1 and 2, above, have been met;
 - (2) The child meets the authority for placement requirement of EAS 45-202.4 or EAS 203.313.

This certification shall occur as specified in EAS 45-202.52, 45-203.42, and 45-201.4.

- b. A copy of:
 - (1) The court order which resulted in the child's placement in foster care.
 - (2) The mutual agreement signed by an 18 year old child as required by EAS 45-201.111(c), if applicable.
- c. All information needed by the welfare department to determine the child's initial and continuing eligibility for AFDC-FC, to whom payment shall be made, and the amount of payment to be made.
- 5. Complete and submit written and statistical reports required by the welfare department and the State Department of Social Services.

THE WELFARE DEPARTMENT AGREES TO:

- 1. Provide the probation department with information and brochures on the Child Health and Disability Prevention Program and all regulations and other information on policy changes;
- 2. Determine eligibility for Aid to Families with Dependent Children and pay aid as appropriate under applicable federal and state statutes and regulations.

The probation department understands that state and federal participation in AFDC-FC payments depends on completion of 1, 2 and 3 above, and on submission of all written reports and information required in 4 and 5 above.

Sigr	ned this, 19,
Ву:	
	Chief Probation Officer
By:	County Welfare Director

DEPARTMENT OF THE COUNTY OF	
This agreement between the licensed adoption agency known as	
situated in the County of,	
"adoption agency", and the Welfare Department of County of	
State of California, referred to as the "welfare department", relationships and procedures between these parties effective the	

The welfare department is responsible for administering the Aid to Families with Dependent Children Program, including the determination of eligibility and the payment of aid, and for assuring that services are provided for children in foster care for whom AFDC-FC is paid.

Section 408 of the Social Security Act provides federal funds and state law (California Welfare and Institutions Code Section 11450) provides state funds in Aid to Families with Dependent Children payments for certain children living in family homes or group homes.

Section 408 of the Social Security Act and state regulations in EAS 45-202.614 and 45-203.514 require that a written agreement be in effect between the adoption agency and the welfare department in order to claim federal and/or state AFDC-FC for costs of care for foster children supervised by an adoption agency.

This agreement applies to a child who meets the general AFDC-FC eligibility requirements in EAS 45-201 as well as those requirements specified in EAS 45-202 or EAS 45-203 and all requirements in Chapter 45-300 which apply; and

- 1. Has been relinquished to a public or private adoption agency by one or both parents or has been declared free from the care, custody and control of one or both parents; or
- 2. Prior to relinquishment by one or both parents,
 - a. Has been accepted for voluntary placement by the welfare department or by a public adoption agency; or
 - b. Has been accepted for voluntary placement by the welfare department which has delegated placement and care to a private adoption agency.

FOR EACH CHILD, THE ADOPTION AGENCY AGREES TO:

- 1. Place the child in an eligible facility specified in EAS 45-202.5 or EAS 45-203.4, and
 - a. If the child is placed in the family home of a relative or the home of a person named in a direct court order, document that the home is suited to the child's needs.
 - **b.** If the child is placed in a licensed group home, document that such placement is necessary to meet the treatment needs of the child and that the facility offers those treatment services.
- 2. Provide the following services in accordance with 45 CFR 233.110(a)(2) and EAS 45-201.4:
 - a. Develop a written assessment of the reasons necessitating the child's placement in foster care and the treatment needs of the child during foster care.
 - b. Update such assessment no less frequently than once every six months.
 - c. Develop and maintain in effect a current social service plan which specifies how the problems or needs of the child identified in the assessment are to be addressed.
 - d. Visit the child as often as appropriate but no less frequently than once every six months.

- 3. Comply with the informing, offering cf assistance with transportation and scheduling and documentation requirements of MPP Sections 30-206.1 and 30-209.6 with regard to the Child Health Disability Prevention (CHDP) Program.
- 4. Provide the welfare department with:
 - a. A statement on a form prescribed by the Department of Social Services which certifies that:
 - (1) The requirements in 1 and 2, above, have been met;
 - (2) The child meets the authority for placement requirement of EAS 45-203.311 for relinquishment or EAS 45-203.314 for voluntary placement.

This certification shall occur as specified in EAS 45-202.52, 45-203.42 and 45-201.4.

- b. A copy of:
 - (1) The voluntary placement agreement, if applicable;
 - (2) The mutual agreement signed by an 18-year-old child as required by EAS 45-201.111(c), if applicable.
- c. All information needed by the welfare department to determine the child's initial and continuing eligibility for AFDC-FC, to whom payment shall be made, and the amount of payment to be made.
- 5. Complete and submit written and statistical reports required by the welfare department, and the State Department of Social Services.

THE WELFARE DEPARTMENT AGREES TO:

- 1. Provide the adoption agency with information and brochures on the Child Health and Disability Prevention Program and all regulations and other information on policy changes;
- 2. Determine eligibility for Aid to Families with Dependent Children and pay aid as appropriate under applicable federal and state statutes and regulations.

The adoption agency understands that state and federal participation in AFDC-FC payments depends on completion of 1, 2, and 3 above, and on submission of all written reports and information required in 4 and 5, above.

Sign	ned this day of,	19
By:		
	Executive Director	
Ву:	County Welfare Director	